



August 4, 2011

Dear Valued Customer,

We at Mid-States Asphalt would like to inform you that an agreement has been reached between Mid-States Asphalt and Owens Corning Sales LLC. The details of this agreement are available in the attached document.

We are excited about the prospects of what this will mean to you, our valued customers. This agreement will be effective Oct 1st, and until such time, please proceed with business as usual. We will be in contact with you as soon as possible with details regarding your account.

Thank you for your continued support

Best Regards,

Robert Almon, Jimmy Hinton, Rick Besant

MID-STATES ASPHALT & CANT STRIP, INC.
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800-489-2391 - 800-880-3834 (fax)
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OWENS CORNING SALES, LLC
ONE OWENS CORNING PARKWAY
TOLEDO, OHIO 43659
419.248.8000

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Dear Customer,

Owens Corning Sales, LLC (“Owens Corning”) and Mid-States Asphalt & Cant Strip, Inc. (“Mid-States”) have formed a sales and marketing relationship that we are confident will deliver you increased value and an even higher level of service.

Effective Oct. 1, 2011, Mid-States will provide exclusive sales and marketing of Trumbull® Built-up Roofing Asphalt products across the continental United States, with the exception of the upper Northeast, which will continue to be served exclusively by United Sales Agency. Here are the primary benefits you will realize as a result:

- Enhanced and more personal service, both up front and after the sale
- A stronger national sales presence
- An upgrade to your commercial product offering

Your Mid-States sales representative will reach out to you directly to discuss the specifics of your business. Expect to be contacted over the next few days. Part of their message to you will be that there are no changes to your 2011 programs (where applicable) and that your current warranties will all remain the same.

Most importantly, the Trumbull® products will continue to be manufactured to the highest quality as you’ve come to expect from Owens Corning. Further, Mid-States is an experienced name in the commercial roofing industry and has the knowledge and expertise to deliver on the Owens Corning™ brand promise. All Owens Corning™/Trumbull® brand asphalt products, both bulk and packaged, will remain available through Mid-States and deliver the same high expectation of quality and value.

Thank you for your continued loyalty and trust in us. We appreciate your business and will work to make sure this transition is as seamless as possible.

Sincerely,

Greg Horvath
An Authorized Representative of Owens Corning Sales, LLC